

**United States Bankruptcy Court
District of Nevada**

**Case Number: 11-16624-lbr
Chapter 11**

In re:

DESERT CAPITAL REIT, INC.,
1291 GALLERIA DRIVE, STE 200
HENDERSON, NV 89014

Alleged Debtor(s)

AMENDED SUMMONS TO DEBTOR IN INVOLUNTARY CASE

To the above named debtor(s):

A petition under title 11, United States Code was filed against you on 4/29/11 in this bankruptcy court, requesting an order for relief under chapter 11 of the Bankruptcy Code (title 11 of the United States Code).

YOU ARE SUMMONED and required to file with the clerk of the bankruptcy court a motion or answer to the petition within 21 days after the service of the summons. A copy of the petition is attached.

Address of the Clerk:

Clerk, U.S. Bankruptcy Court
Foley Federal Building and U.S. Courthouse
300 Las Vegas Blvd., South
Las Vegas, NV 89101

At the same time, you must also serve a copy of the motion or answer upon the petitioner's attorney.

Name and Address of Petitioner's Attorney:

JEFFREY S. RUGG-BROWNSTEIN HYATT FARBER SCHRECK, LLP
100 CITY PARKWAY #1600
LAS VEGAS, NV 89106

A status conference will be held regarding the involuntary petition.

Courtroom Address:

United States Bankruptcy Court
Foley Federal Building and U.S. Courthouse
Courtroom of the Honorable LINDA B. RIEGLE
300 Las Vegas Blvd., South
Las Vegas, NV 89101

Date: 6/9/2011
Time: 2:00 PM

If you make a motion, your time to serve an answer is governed by Federal Rule of Bankruptcy Procedure 1011(c).

If you fail to respond to this summons, the order for relief will be entered.

Dated: 5/2/11

BY THE COURT



A handwritten signature in cursive script that reads "Mary A. Schott".

Mary A. Schott
Clerk of the Bankruptcy Court

* Set forth all names, including trade names, used by the debtor within the last 6 years. (Fed. R. Bankr. P. 1005).

CERTIFICATE OF SERVICE
SUMMONS TO DEBTOR IN INVOLUNTARY CASE

Case Number: 11-16624-lbr

In re:
DESERT CAPITAL REIT, INC.

Alleged Debtor(s)

I,
of **

certify:

That I am, and at all times during the service of process, was not less than 18 years of age;
That on the _____ day of _____, 20____ I served a copy of the within summons,
together with the petition filed in this case, on the debtor in this case by:

[describe here the mode of service]

the said debtor at

I certify under penalty of perjury that the foregoing is true and correct.

Executed on: _____
[Date]

Signature: _____
[Signature]

**State mailing address